



Illinois Department of Revenue
2013 Form IL-1040

Individual Income Tax Return

or for fiscal year ending ___/___/___

Over 80% of taxpayers file electronically. It is easy and you will get your refund faster. Visit tax.illinois.gov.

Step 1: Personal Information

Do not write above this line.

A Social Security numbers in the order they appear on your federal return

_____-_____-_____-_____-_____-_____-
 Your Social Security number

_____-_____-_____-_____-_____-_____-
 Spouse's Social Security number

B Personal information

 Your first name and initial

 Your last name

 Spouse's first name and initial

 Spouse's last name

 Mailing address (See instructions if foreign address)

 Apartment number

 City

 State

 ZIP or Postal Code

 Foreign Nation, if not United States (do not abbreviate)

C Filing status (see instructions)

Single or head of household Married filing jointly Married filing separately Widowed

D Check if you are in a civil union (see instructions).

Step 2:

Income

1	Federal adjusted gross income from your U.S. 1040, Line 37; U.S. 1040A, Line 21; or U.S. 1040EZ, Line 4	(Whole dollars only)	1	_____	.00
2	Federally tax-exempt interest and dividend income from your U.S. 1040 or 1040A, Line 8b; or U.S. 1040EZ		2	_____	.00
3	Other additions. Attach Schedule M.		3	_____	.00
4	Total income. Add Lines 1 through 3.		4	_____	.00

Step 3:

Base Income

5	Social Security benefits and certain retirement plan income received if included in Line 1. Attach Page 1 of federal return.	5	_____	.00
6	Illinois Income Tax overpayment included in U.S. 1040, Line 10	6	_____	.00
7	Other subtractions. Attach Schedule M. Check if Line 7 includes any amount from Schedule 1299-C. <input type="checkbox"/>	7	_____	.00
8	Add Lines 5, 6, and 7. This is the total of your subtractions.	8	_____	.00
9	Illinois base income. Subtract Line 8 from Line 4.	9	_____	.00

Step 4:

Exemptions

10 a	Number of exemptions from your federal return	_____ X \$2,100	a	_____	.00
b	If someone can claim you as a dependent, see instructions.	_____ X \$2,100	b	_____	.00
c	Check if 65 or older: <input type="checkbox"/> You + <input type="checkbox"/> Spouse =	_____ X \$1,000	c	_____	.00
d	Check if legally blind: <input type="checkbox"/> You + <input type="checkbox"/> Spouse =	_____ X \$1,000	d	_____	.00
	Exemption allowance. Add Lines a through d.		10	_____	.00

Step 5:

Net Income

11	Residents: Net income. Subtract Line 10 from Line 9. <i>Skip</i> Line 12.	11	_____	.00
12	Nonresidents and part-year residents: Check the box that applies to you during 2013 <input type="checkbox"/> Nonresident <input type="checkbox"/> Part-year resident, and write the Illinois base income from Schedule NR. Attach Schedule NR.	12	_____	.00

Step 6:

Tax

13	Residents: Multiply Line 11 by 5% (.05). Cannot be less than zero. Nonresidents and part-year residents: Write the tax from Schedule NR.	13	_____	.00
14	Recapture of investment tax credits. Attach Schedule 4255.	14	_____	.00
15	Income tax. Add Lines 13 and 14. Cannot be less than zero.	15	_____	.00

Step 7:

Tax After Non-refundable Credits

16	Income tax paid to another state while an Illinois resident. Attach Schedule CR.	16	_____	.00
17	Property tax and K-12 education expense credit amount from Schedule ICR. Attach Schedule ICR.	17	_____	.00
18	Credit amount from Schedule 1299-C. Attach Schedule 1299-C.	18	_____	.00
19	Add Lines 16, 17, and 18. This is the total of your credits. Cannot exceed the tax amount on Line 15.	19	_____	.00
20	Tax after nonrefundable credits. Subtract Line 19 from Line 15.	20	_____	.00



Staple W-2 and 1099 forms here



Staple your check and IL-1040-V

This form is authorized as outlined under the Illinois Income Tax Act. Disclosure of this information is required. Failure to provide information could result in a penalty.



	21 Tax after nonrefundable credits from Page 1, Line 20	21	.00										
Step 8:	22 Household employment tax. See instructions.	22	.00										
Other Taxes	23 Use tax on internet, mail order, or other out-of-state purchases from UT Worksheet or UT Table in the instructions. Do not leave blank.	23	.00										
	24 Total Tax. Add Lines 21, 22, and 23.	24	.00										
Step 9:	25 Illinois Income Tax withheld. Attach all W-2 and 1099 forms.	25	.00										
Payments and Refundable Credit	26 Estimated payments from Forms IL-1040-ES and IL-505-I, including overpayment applied from 2012 return	26	.00										
	27 Pass-through entity tax payments. Attach Schedule K-1-P or K-1-T.	27	.00										
	28 Earned Income Credit from Schedule ICR. Attach Schedule ICR.	28	.00										
	29 Total payments and refundable credit. Add Lines 25 through 28.	29	.00										
Step 10:	30 Overpayment. If Line 29 is greater than Line 24, subtract Line 24 from Line 29.	30	.00										
Result	31 Underpayment. If Line 24 is greater than Line 29, subtract Line 29 from Line 24.	31	.00										
Step 11:	32 Late-payment penalty for underpayment of estimated tax.	32	.00										
Underpayment of Estimated Tax Penalty and Donations	a Check if at least two-thirds of your federal gross income is from farming. <input type="checkbox"/>												
	b Check if you or your spouse are 65 or older and permanently living in a nursing home. <input type="checkbox"/>												
	c Check if your income was not received evenly during the year and you annualized your income on Form IL-2210. Attach Form IL-2210. <input type="checkbox"/>												
	d Check if you were not required to file an Illinois Individual Income Tax return in the previous tax year. <input type="checkbox"/>												
	33 Voluntary charitable donations. Attach Schedule G.	33	.00										
	34 Total penalty and donations. Add Lines 32 and 33.	34	.00										
Step 12:	35 If you have an overpayment on Line 30 and this amount is greater than Line 34, subtract Line 34 from Line 30. This is your remaining overpayment .	35	.00										
Refund or Amount You Owe	36 Amount from Line 35 you want refunded to you . Check one box on Line 37. See instructions.	36	.00										
	37 I choose to receive my refund by												
	<input type="checkbox"/> direct deposit - Complete the information below if you check this box.												
	Routing number <input style="width: 100px;" type="text"/> <input type="checkbox"/> Checking or <input type="checkbox"/> Savings Account number <input style="width: 200px;" type="text"/>												
	<input type="checkbox"/> Illinois Individual Income Tax refund debit card												
	<input type="checkbox"/> paper check												
	38 Subtract Line 36 from Line 35. This amount will be applied to your 2014 estimated tax .	38	.00										
	39 If you have an underpayment on Line 31, add Lines 31 and 34. OR If you have an overpayment on Line 30 and this amount is less than Line 34, subtract Line 30 from Line 34. This is the amount you owe . See instructions.	39	.00										
Step 13:	Under penalties of perjury, I state that I have examined this return, and, to the best of my knowledge, it is true, correct, and complete.												
Sign and Date	<table border="0" style="width: 100%;"> <tr> <td style="width: 33%; border-top: 1px solid black;">Your signature</td> <td style="width: 10%; border-top: 1px solid black;">Date</td> <td style="width: 20%; border-top: 1px solid black;">Daytime phone number</td> <td style="width: 33%; border-top: 1px solid black;">Your spouse's signature</td> <td style="width: 10%; border-top: 1px solid black;">Date</td> </tr> <tr> <td style="border-top: 1px solid black;">Paid preparer's signature</td> <td style="border-top: 1px solid black;">Date</td> <td style="border-top: 1px solid black;">Preparer's phone number</td> <td colspan="2" style="border-top: 1px solid black;">Preparer's FEIN, SSN, or PTIN</td> </tr> </table>			Your signature	Date	Daytime phone number	Your spouse's signature	Date	Paid preparer's signature	Date	Preparer's phone number	Preparer's FEIN, SSN, or PTIN	
Your signature	Date	Daytime phone number	Your spouse's signature	Date									
Paid preparer's signature	Date	Preparer's phone number	Preparer's FEIN, SSN, or PTIN										
Third Party Designee	<input type="checkbox"/> Check, and complete below, to allow another person to discuss this return with the Illinois Department of Revenue. Designee's name (please print) _____ Designee's phone number _____												
Form 1099-G Information	<input type="checkbox"/> We no longer automatically mail 1099-G forms. Instead, we ask that you get this information from our website. Check the box to receive a paper Form 1099-G next year, if you meet the criteria requiring us to issue a Form 1099-G.												



If no payment enclosed, mail to:
ILLINOIS DEPARTMENT OF REVENUE
SPRINGFIELD IL 62719-0001



If payment enclosed, mail to:
ILLINOIS DEPARTMENT OF REVENUE
SPRINGFIELD IL 62726-0001

